1. EUROPEAN
INSOLVENCY & RESTRUCTURING CONGRESS

8 - 10 FEBRUARY 2012

ALBERT HALL COMPLEX
Avenue Eudore Pirmez 9 (entrance)
1040 Brussels
Belgium
# PROGRAMME
## 1. EUROPEAN INSOLVENCY & RESTRUCTURING CONGRESS

<table>
<thead>
<tr>
<th>Wednesday</th>
<th>8 February 2012</th>
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<tr>
<td>19.30</td>
<td>Welcome Evening in Radisson Blu Royal Hotel Brussels</td>
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<td>Dinner-Speech</td>
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<tr>
<th>Thursday</th>
<th>9 February 2012</th>
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<tbody>
<tr>
<td>08.00 - 08.45</td>
<td>Bus shuttle from Radisson Blu Royal Hotel Brussels to Albert Hall (Last departure at 08.45)</td>
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<tr>
<td>09.15 - 09.30</td>
<td>Welcome</td>
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<tr>
<td></td>
<td>Horst Piepenburg, Lawyer, Chairman of the German Bar Association DAV</td>
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<td>Working Group on Insolvency Law and Restructuring, Piepenburg &amp; Gerling Rechtsanwälte, Dusseldorf</td>
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<tr>
<td>09.30 - 10.00</td>
<td>Keynote Speaker</td>
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<td>Klaus-Heiner Lehne MEP, Chairman of the European Parliament Legal Affairs Committee, Chair of the Conference of Committee Chairs, Lawyer Taylor Wessing</td>
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<td>10.00 - 10.45</td>
<td>An American in Brussels - An Outsider's View</td>
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<td>Hon. Samuel L. Bufford, Distinguished Scholar in Residence, Dickinson School of Law, Penn State University, Pennsylvania</td>
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<tr>
<td>10.45 - 11.15</td>
<td>Coffee break</td>
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<td>11.15 - 12.15</td>
<td>The European Debt Crisis – The Greek Tragedy and its Continuation?</td>
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<td>Prof. Dr. Dres. h.c. Hans-Werner Sinn, President of the ifo Institut, Munich</td>
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<tr>
<td>12.15 - 12.45</td>
<td>Open Discussion</td>
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<td>12.45 - 14.00</td>
<td>Lunch</td>
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<td>14.00 - 14.30</td>
<td>Keynote Speaker</td>
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<td>Dr. Viviane Reding European Commissioner Responsible for Justice, Fundamental Rights and Citizenship, Vice-President of the European Commission</td>
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<tr>
<td>14.30 - 17.30</td>
<td>Workshop I: Restructuring of Troubled Money</td>
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<tr>
<td>(15.30 - 16.00</td>
<td>The competing approaches of the different players in a capital and finance structure</td>
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<td>coffee break)</td>
<td>Panel Moderator: Peter H. Hoegen, Lawyer and Partner, Allen &amp; Overy LLP, Frankfurt</td>
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<td>Paul Kuipers, Lawyer and Partner, Linklaters LLP, Amsterdam</td>
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<td>Laurent Rossetti, Co-Global Head, Lazard Restructuring Group, London</td>
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<td>Patrick d'Herouville, European Head of the Restructuring Team of BNP, Paris</td>
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<td>Wolfgang Biedermann, Managing Director, H.I.G. Capital, Hamburg</td>
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<tr>
<td>14.30 - 17.30</td>
<td>Workshop II: Surviving Debtors - Rising from the Ashes</td>
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<tr>
<td>(15.30 - 16.00</td>
<td>The different concepts of restructuring and insolvency proceedings in Europe</td>
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<td>coffee break)</td>
<td>Panel Moderator: Daniel F. Fritz, Lawyer and Partner, Hermann RWS, Frankfurt</td>
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<td>Nora Wouters, Lawyer and Partner McKenna, Long &amp; Aldridge LLP, Brussels</td>
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<td>Patricia Godfrey, Lawyer and Partner, Nabarro LLP, London</td>
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<td>Marc Santoni, Lawyer and Partner, SCP Santoni &amp; Associés, Paris</td>
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<td>Juan Ferré, Lawyer and Partner, PLUTA GmbH, Barcelona/Madrid</td>
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14.30 - 17.30

**Workshop III:**
*Catch me if you can - Insolvency Tourism in Europe*

(15.30 - 16.00 The different systems of debt relief from London to Athens
coffee break)

Panel Moderator: Prof. Dr. Heinz Vallender, Judge, Cologne

Panel:
- Hildegard Allemand, Lawyer and Partner, Allemand & Kemperdick, Cologne
- Hans Mathijsen, Lawyer and Managing Partner, Willems Advocaten & Rechtsanwälte NV, Amsterdam
- Anton Smith, Senior Associate Solicitor, Geldards LLP, Nottingham
- George B. Bazinas, Lawyer and Partner, Bazinas Law Firm, Athens
- Pawel Kuglarz, Lawyer and Partner, Beiten Burkhardt, Warsaw

14.30 - 17.30

**Workshop IV:**
*Bail out plans for banks - Between the devil and the deep blue sea*

(15.30 - 16.00 The different approaches to bank restructuring in Europe
coffee break)

Panel Moderator: Rutger Schimmelpenninck, Lawyer and Partner, Houthoff Buruma, Amsterdam

Panel:
- Philip Wood, Lawyer and Senior Partner, Allen & Overy LLP, London
- Marie-Luise Graf-Schlicker, Federal Ministry of Justice, Berlin
- Jean-Christophe Cabotte, ACP Banque, Paris
- Dr. Paolo Castagna, Head of Restructuring of HypoVereinsbank AG, Munich

17.30 - 18.00

Bus shuttle from Albert Hall to Radisson Blu Royal Hotel Brussels

19.00

**Festive evening in the restaurant Belga Queen Brussels**

In a landmark building dating from the 18th century (previously housing the Hôtel de la Poste and then the Crédit du Nord bank) Antoine Pinto created an establishment breaking away from the traditional brasserie, elbow-to-elbow style. Contemporary architecture and gastronomy meet each other in an amazing way. At Belga Queen the Belgian cuisine is adapted to today's taste, lightened and given a very national touch through the addition of beer to numerous dishes.

**Friday 10 February 2012**

08.00 - 08.45

Bus shuttle from Radisson Blu Royal Hotel Brussels to Albert Hall
(Last departure at 08.45)

09.15 - 09.30

**Opening remarks**

Horst Piepenburg, Chairman of the German Bar Association DAV, Working Group on Insolvency Law and Restructuring

09.30 - 10.45

**Plenary discussion:**
*Reports on the workshops*

Peter H. Hoegen, Lawyer, Frankfurt
Daniel F. Fritz, Lawyer, Frankfurt
Prof. Dr. Heinz Vallender, Judge, Cologne
Rutger Schimmelpenninck, Lawyer, Amsterdam

10.45 - 11.15

Coffee break

11.15 - 12.15

**Cross border rescue plans and other group insolvency issues**

Robert van Galen, Lawyer and Partner, Nauta Dutilh N.V., Amsterdam

12.15 - 12.45

**ELR - Where is the European Commission heading?**

Jérôme Carriat, Directorate General Justice of the European Commission

12.45 - 13.00

**Closing remarks**

Horst Piepenburg, Lawyer, Chairman of the German Bar Association DAV Working Group on Insolvency Law and Restructuring, Piepenburg & Gerling Rechtsanwälte, Dusseldorf

13.00 - 13.30

Bus shuttle from the Albert Hall to Radisson Blu Royal Hotel Brussels
Information for participants

Locations:
Conference: Albert Hall Complex, Avenue Eudore Pirmez 9 (entrance), 1040 Brussels, Belgium
Welcome Evening: Radisson Blu Royal Hotel Brussels, Rue Fossé-aux-Loups 47, 1000 Brussels, Belgium
Festive Evening: Restaurant Belga Queen, Rue Fossé aux Loups 32, 1000 Brussels, Belgium

Conference language:
The conference language is English.

Conference fee:
€ 540.00 (incl. 21 % Belgian VAT) participation fee for the lectures including conference materials, lunch and coffee
€ 60.00 (incl. 21 % Belgian VAT) participation fee for the welcome evening including food and drinks
€ 120.00 (incl. 21 % Belgian VAT) participation fee for the festive evening including food and drinks

Registration:
Please complete and return the enclosed registration form. You will receive a written confirmation of your registration together with our invoice.

Hotel accommodation:
Radisson Blu Royal Hotel Brussels****, Rue Fossé-aux-Loups 47, 1000 Brussels, Belgium,
Brussels Marriott Hotel****, Auguste Ortsstraat 3, 1000 Brussels, Belgium
phone: +32 2 516 90 90, www.marriottbrussels.com
Hotel Metropole****, 31, place de Brouckère, 1000 Brussels, Belgium
phone: +32 2 217 23 00, www.metropolehotel.com
Hotel Novotel Brussels Centre Tour Noire****, Rue de la Vierge Noire 32, 1000 Brussels, Belgium
phone:+32 2 505 50 50, www.novotel.com
Hôtel The Dominican******, Rue Léopold 9, 1000 Brussels, Belgium
phone:+32 2 203 08 08, www.thedominican.be
Méridien Bruxelles Hotel****, Carrefour de l’Europe 3, 1000 Brussels, Belgium
phone: +32 2 548 42 11, www.starwoodhotels.com
Sandton Brussels Centre*****, Parochiaansstraat 15-27, 1000 Brussels, Belgium
phone:+32 2 274 08 10, www.sandton.eu
More hotels: www.hrs.com

Certificate of attendance:
A certificate of attendance will be sent automatically, provided you have confirmed your presence in the lists of attendance (mornings and afternoons).

Cancellation / Refund:
Any cancellation or changes must be received in writing by letter, fax or e-mail. Telephone cancellations and changes are not accepted. The following conditions apply to all refunds:

a. Registrations cancelled more than 14 days before the conference will be refunded 95% of the fees.
b. Registrations cancelled less than 14 but more than 5 days before the conference will be refunded 50% of the fees.
c. Registrations cancelled less than 5 days before the conference will not be eligible for a refund.

Information / Enquiries:
Conference office of the Working Group on Insolvency Law and Restructuring
DeutscheAnwaltAkademie - jurEvent, Antonia Renond, Littenstrasse 11, 10179 Berlin, Germany
phone: +49 30 72 61 53 181, fax: +49 30 72 61 53 188, e-mail: renond@anwaltakademie.de
Registration Form

1. EUROPEAN INSOLVENCY & RESTRUCTURING CONGRESS
8 – 10 February 2012

Please complete the form and return by e-mail (renond@anwaltakademie.de) or fax (+49 30 72 61 53 188) to the conference office before 25 January 2012

Personal information:

Surname ..........................................................................................................................................................

Title and first name .............................................................................................................................................

Profession ...........................................................................................................................................................

Institution / Firm ..................................................................................................................................................

Postal address ....................................................................................................................................................

Postal code .............................................................. City ............................................................

Country ..............................................................................................................................................................

Phone .......................................................................................................... Fax ..........................................................

Email ...............................................................................................................................................................

Programme attending:

☑ I will attend the 1. European Insolvency & Restructuring Congress from 8 - 10 February 2012

€ 540.00 per person (incl. 21 % Belgian VAT)

There will be 4 workshops on Thursday, 9 February 2012. Please select one of them:

☑ Workshop I: Restructuring of Troubled Money
☑ Workshop II: Surviving Debtors – Rising from the Ashes
☑ Workshop III: Catch me if you can – Insolvency Tourism in Europe
☑ Workshop IV: Bail out plans for banks – Between the devil and the deep blue sea

☑ I will attend the welcome evening on Wednesday, 8 February 2012. I will be accompanied by _____

person/s € 60.00 per person (incl. 21 % Belgian VAT) incl. food and drinks

☑ I will attend the festive evening on Thursday, 9 February 2012. I will be accompanied by _____

person/s € 120.00 per person (incl. 21 % Belgian VAT) incl. food and drinks

Special dietary requirements:

☑ None  ☑ Vegetarian  ☑ No beef  ☑ No pork  ☑ No sea food  ☑ Other:..............................

I've read and hereby accept the information for participants and in particular the terms and conditions relating to cancellation.

Date, Signature .................................................................................................................................