



1. EUROPEAN INSOLVENCY & RESTRUCTURING CONGRESS

8 - 10 FEBRUARY 2012

**ALBERT HALL COMPLEX
Avenue Eudore Pirmez 9 (entrance)
1040 Brussels
Belgium**



Arbeitsgemeinschaft
Insolvenzrecht und Sanierung

PROGRAMME

1. EUROPEAN INSOLVENCY & RESTRUCTURING CONGRESS

Wednesday		8 February 2012	
19.30		Welcome Evening in Radisson Blu Royal Hotel Brussels Dinner-Speech	
Thursday		9 February 2012	
08.00 - 08.45		Bus shuttle from Radisson Blu Royal Hotel Brussels to Albert Hall (Last departure at 08.45)	
09.15 - 09.30		Welcome Horst Piepenburg, Lawyer, Chairman of the German Bar Association DAV Working Group on Insolvency Law and Restructuring, Piepenburg & Gerling Rechtsanwälte, Dusseldorf	
09.30 - 10.00		Keynote Speaker Klaus-Heiner Lehne MEP, Chairman of the European Parliament Legal Affairs Committee, Chair of the Conference of Committee Chairs, Lawyer Taylor Wessing	
10.00 - 10.45		An American in Brussels – An Outsider's View Hon. Samuel L. Bufford, Distinguished Scholar in Residence, Dickinson School of Law, Penn State University, Pennsylvania	
10.45 - 11.15		Coffee break	
11.15 - 12.15		The European Debt Crisis – The Greek Tragedy and its Continuation? Prof. Dr. Dres. h.c. Hans-Werner Sinn, President of the ifo Institut, Munich	
12.15 - 12.45		Open Discussion	
12.45 - 14.00		Lunch	
14.00 - 14.30		Keynote Speaker Dr. Viviane Reding European Commissioner Responsible for Justice, Fundamental Rights and Citizenship, Vice-President of the European Commission	
14.30 - 17.30		Workshop I: Restructuring of Troubled Money The competing approaches of the different players in a capital and finance structure Panel Moderator: Peter H. Hoegen, Lawyer and Partner, Allen & Overy LLP, Frankfurt Panel: Paul Kuipers, Lawyer and Partner, Linklaters LLP, Amsterdam Laurent Rossetti, Co-Global Head, Lazard Restructuring Group, London Patrick d'Herouville, European Head of the Restructuring Team of BNP, Paris Wolfgang Biedermann, Managing Director, H.I.G. Capital, Hamburg	
(15.30 - 16.00 coffee break)			
14.30 - 17.30		Workshop II: Surviving Debtors – Rising from the Ashes The different concepts of restructuring and insolvency proceedings in Europe Panel Moderator: Daniel F. Fritz, Lawyer and Partner, Hermann RWS, Frankfurt Panel: Nora Wouters, Lawyer and Partner McKenna, Long & Aldridge LLP, Brussels Patricia Godfrey, Lawyer and Partner, Nabarro LLP, London Marc Santoni, Lawyer and Partner, SCP Santoni & Associés, Paris Juan Ferré, Lawyer and Partner, PLUTA GmbH, Barcelona/Madrid	
(15.30 - 16.00 coffee break)			

- 14.30 - 17.30
(15.30 - 16.00 coffee break)
- Workshop III:
Catch me if you can – Insolvency Tourism in Europe**
The different systems of debt relief from London to Athens
Panel Moderator: Prof. Dr. Heinz Vallender, Judge, Cologne
Panel: Hildegard Allemand, Lawyer and Partner, Allemand & Kemperdick, Cologne
Hans Mathijssen, Lawyer and Managing Partner, Willems Advocaten & Rechtsanwältte NV, Amsterdam
Anton Smith, Senior Associate Solicitor, Geldards LLP, Nottingham
George B. Bazinas, Lawyer and Partner, Bazinas Law Firm, Athens
Pawel Kuglarz, Lawyer and Partner, Beiten Burkhardt, Warsaw
- 14.30 - 17.30
(15.30 - 16.00 coffee break)
- Workshop IV:
Bail out plans for banks – Between the devil and the deep blue sea**
The different approaches to bank restructuring in Europe
Panel Moderator: Rutger Schimmelpenninck, Lawyer and Partner, Houthoff Buruma, Amsterdam
Panel: Philip Wood, Lawyer and Senior Partner, Allen & Overy LLP, London
Marie-Luise Graf-Schlicker, Federal Ministry of Justice, Berlin
Jean-Christophe Cabotte, ACP Banque, Paris
Dr. Paolo Castagna, Head of Restructuring of HypoVereinsbank AG, Munich
- 17.30 - 18.00
Bus shuttle from Albert Hall to Radisson Blu Royal Hotel Brussels
- 19.00
- Festive evening in the restaurant Belga Queen Brussels**
In a landmark building dating from the 18th century (previously housing the Hôtel de la Poste and then the Crédit du Nord bank) Antoine Pinto created an establishment breaking away from the traditional brasserie, elbow-to-elbow style. Contemporary architecture and gastronomy meet each other in an amazing way. At Belga Queen the Belgian cuisine is adapted to today's taste, lightened and given a very national touch through the addition of beer to numerous dishes.

Friday 10 February 2012

- 08.00 - 08.45
Bus shuttle from Radisson Blu Royal Hotel Brussels to Albert Hall (Last departure at 08.45)
- 09.15 - 09.30
Opening remarks
Horst Piepenburg, Chairman of the German Bar Association DAV, Working Group on Insolvency Law and Restructuring
- 09.30 - 10.45
**Plenary discussion:
Reports on the workshops**
Peter H. Hoegen, Lawyer, Frankfurt
Daniel F. Fritz, Lawyer, Frankfurt
Prof. Dr. Heinz Vallender, Judge, Cologne
Rutger Schimmelpenninck, Lawyer, Amsterdam
- 10.45 - 11.15
Coffee break
- 11.15 - 12.15
Cross border rescue plans and other group insolvency issues
Robert van Galen, Lawyer and Partner, Nauta Dutilh N.V., Amsterdam
- 12.15 - 12.45
EIR – Where is the European Commission heading?
Jérôme Carriat, Directorate General Justice of the European Commission
- 12.45 - 13.00
Closing remarks
Horst Piepenburg, Lawyer, Chairman of the German Bar Association DAV Working Group on Insolvency Law and Restructuring, Piepenburg & Gerling Rechtsanwälte, Dusseldorf
- 13.00 - 13.30
Bus shuttle from the Albert Hall to Radisson Blu Royal Hotel Brussels

Information for participants

Locations:

Conference: Albert Hall Complex, Avenue Eudore Pirmez 9 (entrance), 1040 Brussels, Belgium

Welcome Evening: Radisson Blu Royal Hotel Brussels, Rue Fossé-aux-Loups 47, 1000 Brussels, Belgium

Festive Evening: Restaurant Belga Queen, Rue Fossé aux Loups 32, 1000 Brussels, Belgium

Conference language:

The conference language is English.

Conference fee:

€ 540.00 (incl. 21 % Belgian VAT) participation fee for the lectures including conference materials, lunch and coffee

€ 60.00 (incl. 21 % Belgian VAT) participation fee for the welcome evening including food and drinks

€ 120.00 (incl. 21 % Belgian VAT) participation fee for the festive evening including food and drinks

Registration:

Please complete and return the enclosed registration form. You will receive a written confirmation of your registration together with our invoice.

Hotel accommodation:

Radisson Blu Royal Hotel Brussels****, Rue Fossé-aux-Loups 47, 1000 Brussels, Belgium,
phone: +32 2 219 28 28, www.radissonblu.com

Brussels Marriott Hotel****, Auguste Ortsstraat 3, 1000 Brussels, Belgium
phone: +32 2 516 90 90, www.marriottbrussels.com

Hotel Metropole****, 31, place de Brouckère, 1000 Brussels, Belgium
phone: +32 2 217 23 00, www.metropolehotel.com

Hotel Novotel Brussels Centre Tour Noire****, Rue de la Vierge Noire 32, 1000 Brussels, Belgium
phone: +32 2 505 50 50, www.novotel.com

Hôtel The Dominican****, Rue Léopold 9, 1000 Brussels, Belgium
phone: +32 2 203 08 08, www.thedominican.be

Méridien Bruxelles Hotel****, Carrefour de l'Europe 3, 1000 Brussels, Belgium
phone: +32 2 548 42 11, www.starwoodhotels.com

Sandton Brussels Centre****, Parochiaansstraat 15-27, 1000 Brussels, Belgium
phone: +32 2 274 08 10, www.sandton.eu

More hotels: www.hrs.com

Certificate of attendance:

A certificate of attendance will be sent automatically, provided you have confirmed your presence in the lists of attendance (mornings and afternoons).

Cancellation /Refund:

Any cancellation or changes must be received in writing by letter, fax or e-mail. Telephone cancellations and changes are not accepted. The following conditions apply to all refunds:

- a. Registrations cancelled more than 14 days before the conference will be refunded 95% of the fees.
- b. Registrations cancelled less than 14 but more than 5 days before the conference will be refunded 50% of the fees.
- c. Registrations cancelled less than 5 days before the conference will not be eligible for a refund.

Information / Enquiries:

Conference office of the Working Group on Insolvency Law and Restructuring
Deutsche **Anwalt** Akademie - jurEvent, Antonia Renond, Littenstrasse 11, 10179 Berlin, Germany
phone: +49 30 72 61 53 181, fax: +49 30 72 61 53 188, e-mail: renond@anwaltakademie.de

Registration Form

1. EUROPEAN INSOLVENCY & RESTRUCTURING CONGRESS

8 – 10 February 2012

Please complete the form and return by e-mail (renond@anwaltakademie.de) or fax (+49 30 72 61 53 188) to the conference office before 25 January 2012

Personal information:

Surname

Title and first name

Profession

Institution / Firm

Postal address

Postal code City

Country

Phone Fax

Email

Programme attending:

- I will attend the 1. European Insolvency & Restructuring Congress from 8 - 10 February 2012
€ 540.00 per person (incl. 21 % Belgian VAT)

There will be 4 workshops on Thursday, 9 February 2012. Please select one of them:

- Workshop I: Restructuring of Troubled Money
- Workshop II: Surviving Debtors – Rising from the Ashes
- Workshop III: Catch me if you can – Insolvency Tourism in Europe
- Workshop IV: Bail out plans for banks – Between the devil and the deep blue sea
- I will attend the welcome evening on Wednesday, 8 February 2012. I will be accompanied by ____
person/s € 60.00 per person (incl. 21 % Belgian VAT) incl. food and drinks
- I will attend the festive evening on Thursday, 9 February 2012. I will be accompanied by ____ person/s
€ 120.00 per person (incl. 21 % Belgian VAT) incl. food and drinks

Special dietary requirements:

- None Vegetarian No beef No pork No sea food Other:.....

I've read and hereby accept the information for participants and in particular the terms and conditions relating to cancellation.

Date, Signature