**Thursday, April 19**

8:00 a.m.
Golf Tournament at Lake Presidential Golf Club
* Sponsored by Tiger Capital Group, LLC

9:00 a.m. - 5:00 p.m.
ABC Exams

4:00 - 6:00 p.m.
Thursday Happy Hour
* Sponsored by Loeb & Loeb LLP

4:00 - 8:00 p.m.
Exhibit Hall Open
* Sponsored by Sherwood Partners, LLC

5:00 - 6:00 p.m.
Ambassador Reception
* Sponsored by Jefferies & Company, Inc.

6:00 - 8:00 p.m.
Opening Reception
* Sponsored by Diamond McCarthy LLP, GCG and Protiviti Inc.

**Friday, April 20**

8:00-8:30 a.m.
Breakfast
* Sponsored by Executive Sounding Board Associates, Inc.
7:30-8:00 a.m.
Breakfast

8:00-9:30 a.m.
Committee Educational Sessions

Asset Sales/Ethics and Professional Compensation
The Art and Obligations of the Deal: Obtaining the Most for Your Constituency While Meeting Ethical Demands and Duties of the 9:363 Sale Process

Hon. Robert D. Drain
*U.S. Bankruptcy Court (S.D.N.Y.); White Plains, N.Y.*
Nan R. Etzel
*Department of Justice, Exec. Office for U.S. Trustees; Washington, D.C.*
William R. Greendyke
*Fulbright & Jaworski LLP; Houston*
Prof. Jack F. Williams
*Georgia State University/Mesirow Financial Consulting, LLC; Atlanta*

International/Legislation
Revisiting Too Big to Fail: U.S. and International Regulatory Responses, Including Broader Application to International Crises

Alexandria S. Barreche
*Morrison & Foerster LLP; Washington, D.C.*
George B. Bazinas
*Bazinas Law Firm; Athens, Greece*
Timothy B. DeSeno
*Bingham McCutchen LLP; New York*
Steven T. Kargman
*Kargman Associates; New York*

Technology & Intellectual Property/Small Business
Handling IP Asset Issues in the Distressed Small Business
Beverly A. Berneman, Moderator
*Golan & Christie, LLP; Chicago*
Thomas L. Irving
*Finnegan, Henderson, Farabow, Garrett & Dunner, LLP*
David Peress
*Streambank, LLC; Needham, Mass.*
Victor A. Vilaplana
*Foley & Lardner LLP; San Diego*

9:30-11:00 a.m.
Concurrent Sessions

Chapter 11 Track

Is the Chapter 11 Industry Distressed?
The ever-evolving economic landscape has led to dramatic changes in how and when chapter 11 is used to address failed businesses. This panel will discuss the trends in the use of chapter 11 to reorganize or sell troubled businesses and provide their insights into how restructuring professionals can expect to stay busy in the next economic cycle.

Keith J. Shapiro, Moderator
*Greenberg Traurig, LLP; Chicago*